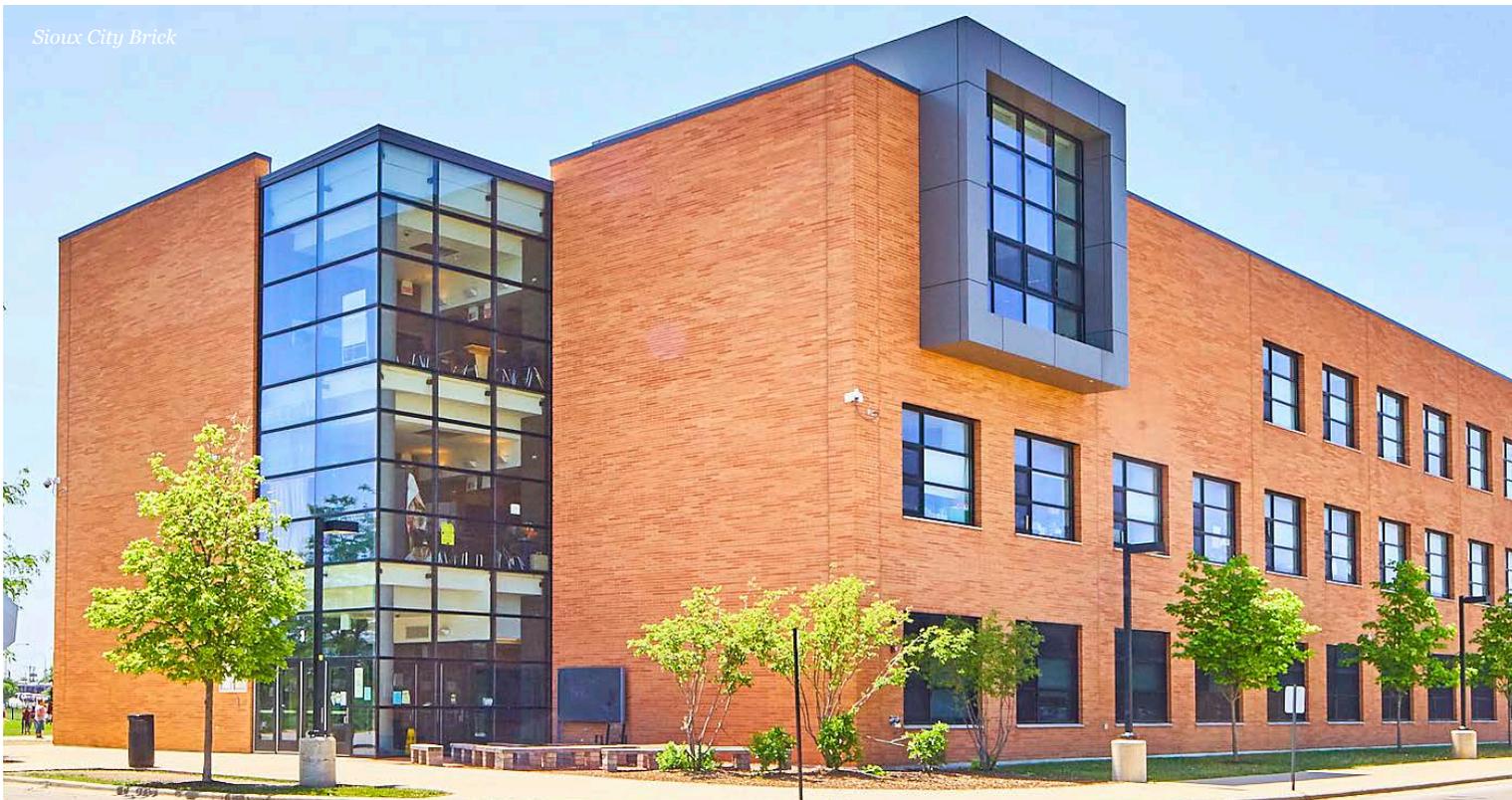


Sioux City Brick



NEW ACQUISITION – SIOUX CITY BRICK (USA)

With contract formalities signed and the acquisition now complete, Brickworks shareholders will be interested to hear of our recent purchase of Sioux City Brick in the US state of Iowa. This company has been family owned and operated since 1913 and with leadership spanning four generations it has an outstanding family tradition of superior brick making. In fact, Sioux City Brick post-dates by just a few years the establishment in 1908 of our own flagship company, Austral Bricks. Similarities in our heritage, history, reputation and innovation are striking and we will be pressing this advantage home in what is a highly fragmented US market, and one that offers new and exciting opportunities.

Brickworks latest purchase through the Brickworks North America Corporation (Brickworks N.A.), consolidates our position in the Midwest and Northeast of the country. Readers might also know that Brickworks North America is the parent company of the Glen-Gery Corporation which was purchased in late 2018. Brickworks' very own Mark Ellenor and his family relocated to the US during 2018 to take charge of the Glen-Gery purchase as well as identify further opportunities for expansion including Sioux City Brick which will become a premium product brand of Glen-Gery. Also recently relocated from Brickworks' Australian operations is Grant Douglas who takes up the position of Executive Vice President Finance. Thank you to both of them for their leadership of this exciting endeavour.

Over the course of the last 100 years, Sioux City Brick has expanded from a home-grown Iowa business to a manufacturing company with a national reputation. Customers are attracted to its history of innovative colour development, continuous product improvement, and reliable modern manufacturing and distribution. Mark Ellenor, President, Brickworks North America says "Products that meet the high-end style needs of the architectural and design community are a strong focus for Brickworks in the U.S. Sioux City Brick is an innovator and manufacturer of unique architectural products. The Sioux City product line is a perfect fit and the ideal 'bolt-on' opportunity to our 2018 acquisition of Glen-Gery

Continued Overleaf

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– a company that offers the most diverse portfolio of brick colours, sizes and textures for commercial and residential applications in the U.S.” Mark also noted that Sioux City’s strong Midwest geographic presence, its modern manufacturing plants, and proud employee culture made the company an attractive candidate for inclusion in the Brickworks family.

Meanwhile, Mark Mahoney, CEO of Sioux City Brick, is equally delighted. Says Mark, “we are pleased the company will be associated with two quality manufacturers that share our heritage. It makes us proud that the Sioux City Brick name will continue as a premium brand and represent the hard work of our employees.”

Brickworks North America continues to drive the Australian parent’s vision of bringing unique and exciting brick design possibilities to architects, interior designers and design professionals. “Brick is

not a commodity product,” notes Ellenor, “but a material that’s increasingly the material of choice for us to create beauty, drama, elegance, contemporary flair or old-world charm on both exterior and interior applications. The possibilities in material, colour, texture, size and shape are broader than ever.” Through Glen-Gery and the new Sioux City Brick acquisition, Brickworks is expanding the creative potential for brick, and putting it within reach of design-driven building professionals.

For Brickworks Managing Director, Lindsay Partridge, the company will build on the strong position Sioux City holds in the local market, reaping synergy savings with its other operations. “Its manufacturing facilities are among the best we have seen in the US, reflecting on the company’s focus on production efficiency and their reputation for product quality.”

2019 THINK BRICK AWARDS

At a gala dinner hosted at the Crown Palladium in Melbourne this August, architects and industry came together for the 2019 Think Brick Awards which celebrates excellence in the use of clay brick, concrete masonry and roof tiles by architects and designers.

CEO of Think Brick Australia, Elizabeth McIntyre remarked, “The winners displayed some of the boldest and bravest designs ever submitted to the Think Brick Awards. The architects’ use of brick, masonry and roof tiles in their designs highlights how these materials are front of mind in contemporary Australian design.”

Lara Robertson, Brickworks National Design & Specifications Manager who was present at the event, “the breadth and quality of projects simply gets better every year, and is a genuine showcase for Australian design, Australian brick and block products, and the highly regarded Australian architecture community.”

Brickworks Building Products is proud to be associated with Think Brick Australia and its advocacy for the industry and the architect and design community. Congratulations must also go to all of those in our organisation who work so hard to promote our beautiful products.

Brickworks won 4 of the 6 award categories, showcasing our strong market position and developed relationships amongst architects.

Horbury Hunt Commercial Award

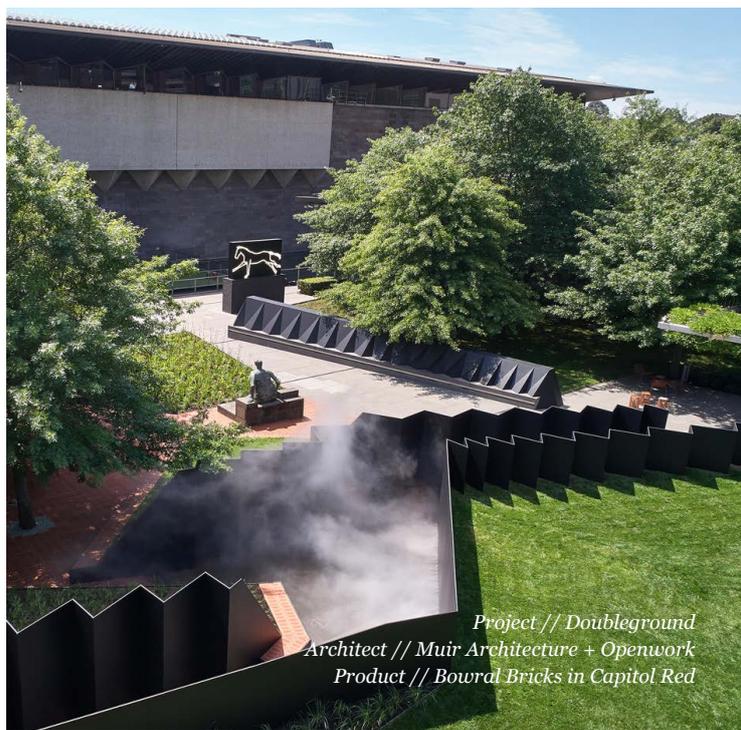
This year’s joint winners were two Sydney landmark buildings, The Arc by Koichi Takada Architects featuring Bowral Bricks in Hereford Bronze & Bowral Blue, and the Rail Operations Centre by Smart Design Studio and Jacobs featuring Bowral Bricks in Capitol Red & Hamlet Blue pavers.

High commendations were received for The Calile Hotel, by Richards and Spence Architects featuring Austral Bricks La Paloma in Miro, Arlington Grove, by Smart Design Studio featuring Bowral Bricks in Capitol Red & Brahman Granite. And lastly Iglu Franklin Street by Bates Smart featuring Bowral Bricks in Simmental Silver 300, London Silver Sand Pavers and 4 x special shapes.



Project // Arc by Crown
Architect // Koichi Takada Architects
Product // Bowral Bricks in Hereford Bronze & Bowral Blue.

Project // The Rail Operations Centre
Architect // Smart Design Studio in collaboration with Jacobs
Product // Bowral Bricks in Capitol Red



Project // Doubleground
Architect // Muir Architecture + Openwork
Product // Bowral Bricks in Capitol Red

Horbury Hunt Residential Award

High commendation went to Balmoral House by Chrofi featuring Austral Bricks San Selmo Corso.

Kevin Borland Masonry Award

Ritz and Ghougassian received high commendation for Edsall Street featuring GB Masonry Smooth in Porcelain, and 1+2 House by the firm, Curious Practice also featuring GB Masonry Smooth Porcelain.

Robin Dods Roof Tile Excellence Award

High commendations went to Harrington Grove by Trademark Designs featuring Bristle Roofings' La Escandella Curvado in Roja and Montgomery House by Montague Grant Architects featuring Bristle Roofings' Swan Valley Collection and Marseille Range in Burnt Ochre.

Bruce Mackenzie Landscape Award

Winner of this award was Muir Architecture and Openwork featuring Bowral Bricks in Capitol Red for Double Ground (pictured opposite).

High commendation went to Wowowa for their UHS Northern Terrace featuring Nubrik Chapel Red & Austral Bricks Camilla in Flame.

New Entrant Award

Winner in this category was 1 + 2 House by Curious Practice featuring GB Masonry Smooth in Porcelain, which also received high commendation in the Kevin Borland Masonry Award.

High Commendations went to The Ian Potter Centre for the Performing Arts by Peter Elliott Architecture and Urban Design featuring Austral Bricks La Paloma Grande in Miro, and Doubleground by Muir Architecture and Openwork featuring Bowral Bricks in Capitol Red.

Project // 1+2 House
Architect // Curious Practice
Product // GB Masonry Smooth Porcelain



ACQUISITION OF AUSSIE CONCRETE PRODUCTS EXPANDS OUR RETAINING WALL RANGE

Austral Masonry now offer an extended retaining wall selection with the recent purchase of family-owned Brisbane firm, Aussie Concrete Products, and introduction of the Ridgi and Pioneer concrete sleeper retaining wall ranges.

Austral Masonry has developed a strong position in the retaining wall segment, with DIY retaining wall blocks, and commercial retaining wall block systems including the patented Keystone and MagnumStone. This latest acquisition positions Austral Masonry to better service both markets, by offering Ridgi DIY concrete sleepers through the Bunnings Warehouse network, and offering the Pioneer concrete sleeper range to complement commercial retaining solutions currently sold through the Austral Masonry network.

Daniel Blaser, General Manager for Austral Masonry QLD said “concrete sleeper retaining walls complement our existing range, offering more solutions to our existing customers, and putting us one step further to Austral Masonry becoming a ‘one stop shop’ for all masonry retaining solutions. Concrete sleeper retaining walls are a rapidly growing segment of the market which offer longevity, durability and outstanding design life compared to many competing products.”

Aussie Concrete Products is a trusted company with a strong track record as the leading manufacturer and supplier of concrete sleeper and galvanised steel retaining wall accessories for civil and residential applications. Having achieved a national footprint through distribution via Bunnings warehouse for the Ridgi range, and distribution to the east coast for the Pioneer range, the business has serviced a large customer base from their Hemmant, Queensland factory. The range includes engineer-designed, high quality precast concrete sleepers available in a range of finishes to suit a range of styles. Investment in

research, product development, innovation, and the highest quality control standards, result in products that exceed Australian engineering standards for lifespan and load-bearing.

Two brand lines are manufactured, the Pioneer brand of commercial sleepers, and Ridgi, sold exclusively through Bunnings which supplies nationally to the DIY market which continues to experience phenomenal growth.

Daniel says, “we’re delighted with this acquisition because it strengthens our leadership in a highly fragmented market. The plant’s capacity of 4,000 sleepers per day, and our resolve to be the best, will ensure that we stay ahead of the competition.”

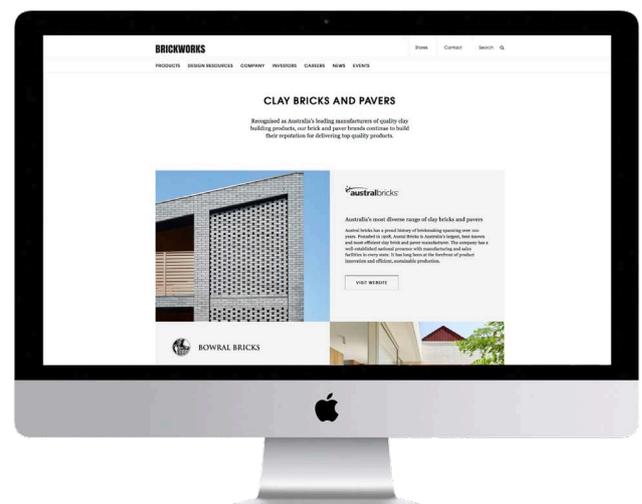


NEW WEBSITE FOR BRICKWORKS

We continually strive for excellence across our digital platforms. Currently our whole group of companies are undergoing a major digital upgrade, which focuses on a better online experience and fully integrated ecommerce store. Brickworks will be the first brand to go live with the launch of a brand-new website in mid-October.

Whether you’re a shareholder and like to keep up with the latest corporate and ASX news and developments, or an architect, builder or homeowner who needs to make a material selection for building products, this stylish and slick hybrid of Brickworks Limited and Brickworks Building Products makes for the perfect entry point into our growing group of companies.

Milly Picken, our Group Brand and Communications Manager says “This is a much-needed upgrade to the public face of our parent organisation and the new website really acknowledges where we are at as a brand. What’s more it demystifies the various elements of our organisation so that users can move seamlessly between our different brands and their online shopping account with Brickworks.”



NEW PRODUCT DEVELOPMENT FOR BREEZE BLOCKS

In addition to launching an exciting book on the international designs of Breeze Blocks, Brickworks has launched three new sizes and formats to meet the growing demand for this nostalgic product. The resurgence of the Breeze Block however is more than a nostalgic yearning for the golden years of modernism, but reflects a true movement towards appreciating the design potential of the humble concrete block.

Chic, fashionable, beautiful to the touch and pleasing on the eye, breeze block is made from cured concrete, unlike bricks and pavers which are fired in a high temperature kiln. The three recent additions to our range are available in Arc Breeze, Circle Breeze and Linear Breeze.



Arc Breeze



Circle Breeze



Linear Breeze

The new block sizes and formats offer far greater possibilities for our customers who want something markedly different from more traditional breeze block products, and which open greater design possibilities for both indoor and outdoor settings.

Brett Ward, Brickworks General Manager of International Marketing says, “Breeze blocks have a rich history in Australia. Many of our customers are asking for new and unusual designs that are both practical, yet have great aesthetic appeal.”

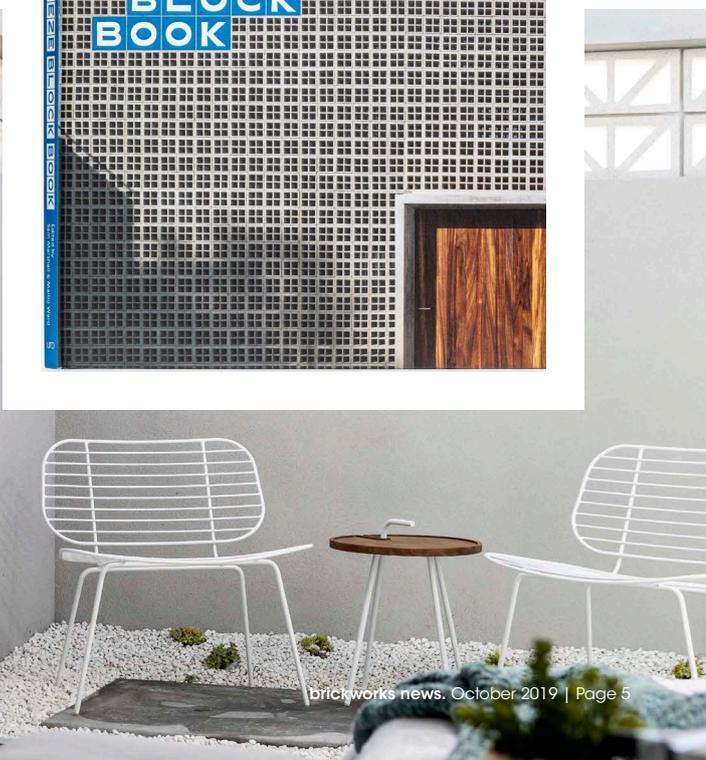
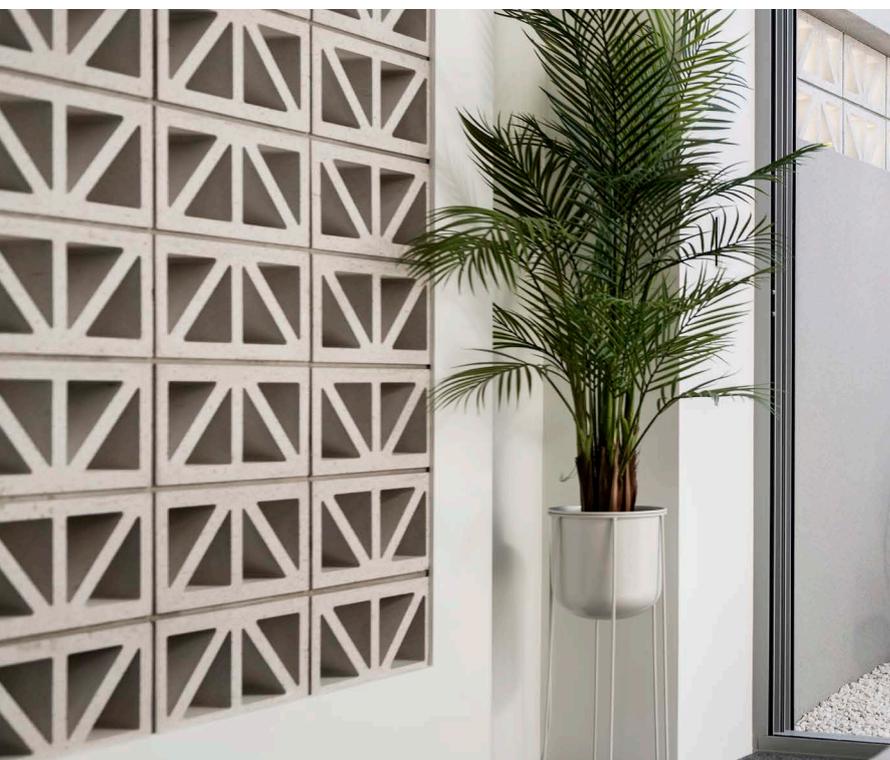
Brett Ward emphasizes that Breeze blocks offer opportunities to explore pattern and geometry, ventilation and the filtering of natural light. All of these aspects equate to a building block which offer strength, unlimited pattern possibilities and enduring style – which is why the breeze block is again taking pride of place in the Brickworks product portfolio.

Complimenting the introduction of our new selection was the recent launch of an illustrated book curated by Sydney architect, Sam Marshall. Sam gave editorial direction for the book, conceiving it as both a survey and commemoration of contemporary architecture using breeze block, and featuring worldwide projects from the likes of Swiss firm Herzog & de Meuron, Japanese designer Shigeru Ban, and Mexican architect Frida Escobedo.

With its ability to transform and transcend over time and its recent resurgence there is growing appreciation for the endurance and diversity of the concrete block. Sam Marshall: “Simple, industrial, abstract, trendy– ultimately, they are a material for the expression of human creativity and cultural complexity.”

We’re not surprised, considering today’s concerns about the environmental impact of air-conditioning and heating systems. What we’re seeing is the return of architects toward simpler design solutions in creating ‘buildings that breathe’. Assisted by 21st century digital and robotic design tools, complex new iterations of breeze block serve to regulate temperature as well as emphasize aesthetics. Brickworks is excited to be at the forefront of this renewed uptake of the breeze block.

For a free copy please email marketing@brickworks.com.au





BRISTILE ROOFING'S NEW GHOST WHITE SELECTION

Ross Baxter - General Manager, Bristile Roofing, is talking about the company's recently released range of terracotta roofing tiles, the Ghost White selection from La Escandella. "It's clearly a hit with our customers, and adds significantly to our existing, and extensive, range of roof tiles."

For the record, the Spanish company, La Escandella, is a leading European manufacturer of premium kiln-fired ceramic roofing tiles that are widely popular across Europe and overseas. For many years Bristile Roofing has enjoyed a close relationship with this company which is responsive to our needs and requirements – and, of course, our end customers. Close to market trends, La Escandella is innovative and remains ahead of the curve. Their high temperature-fired terracotta roof tiles lock in colour for the life of the tile, and have a reputation for the highest quality colours and finishes of any ceramic tile in the Australian market.

Naturally strong and quietly stylish, Bristile Roofing's La Escandella Ghost White are bright, beautiful and enduring – echoing Australian style, character and integrity. Ghost White adds to our existing range of La Escandella terracotta roof tiles, which are considered to be the pinnacle in Australian roofing. It's about being able to offer our customers refined finishes, enduring beauty and giving architects and builders greater flexibility in roof design.

Ghost White comes in two distinct formats, Planum Ghost White and Innova Ghost White. The Planum flat profile roof tile has a sleek, minimalist look that makes it thoroughly contemporary. Due to its innovative highly weatherproof design, it can be applied to a roof with a pitch as low as 15 degrees, making it easier and faster to install.

"The Innova Ghost White tile combines the sharp clean profile lines with a modern colour resulting in a roof tile with a timeless look and unmistakable style. Offering the colour longevity, strength, and durability of ceramics, the La Escandella Innova Ghost White will suit a range of house designs" Says Ross.



DOUBLE WALL A DOUBLE WIN FOR AUSTRAL PRECAST

Brickworks is an organisation made up of many parts, all of them distinctive divisions of the group in terms of what they manufacture and sell. One of these is Austral Precast which celebrated the official launch of a new product, Double Wall, to engineers, architects, builders and installers in Sydney and Brisbane at our Design Studios. Austral Precast manufactures a range of precast concrete building products and has a strong and growing presence in the Australian market.

Double Wall is a relatively new and innovative product that's revolutionised the building industry in Europe and is now exclusively offered by Austral Precast throughout Australia.

Time and again, Austral Precast has shown the many benefits of the Double Wall building system which – notably – is being used in the construction of Sydney's M5 tunnel and the Equinix Data Centre. Clients for both projects are now firm advocates for the Double Wall product.

Put simply, Double Wall consists of a pair of precast reinforced concrete shells connected by a lattice girder (trusses) fabricated from a reinforcement bar, forming a cavity. This assembly delivers a finished surface quality only possible through precast manufacture together with the benefits of monolithic in-situ construction, achieved through the core filling that is completed on site.

Its reduced weight offers greater savings in installation costs and time, while adding design advantages that suit large-scale structures. What's more, it has many installation advantages, such as shorter on-site superstructure construction times and cost savings because the entire structure (walls, floors and shafts) can be cast simultaneously. The entire process of installation is speedy and efficient and achieved because panels are relatively large, light weight, and can be joined without the need for traditional grouting, welding or formwork.

Daniel Coutts, General Manager of Austral Precast:

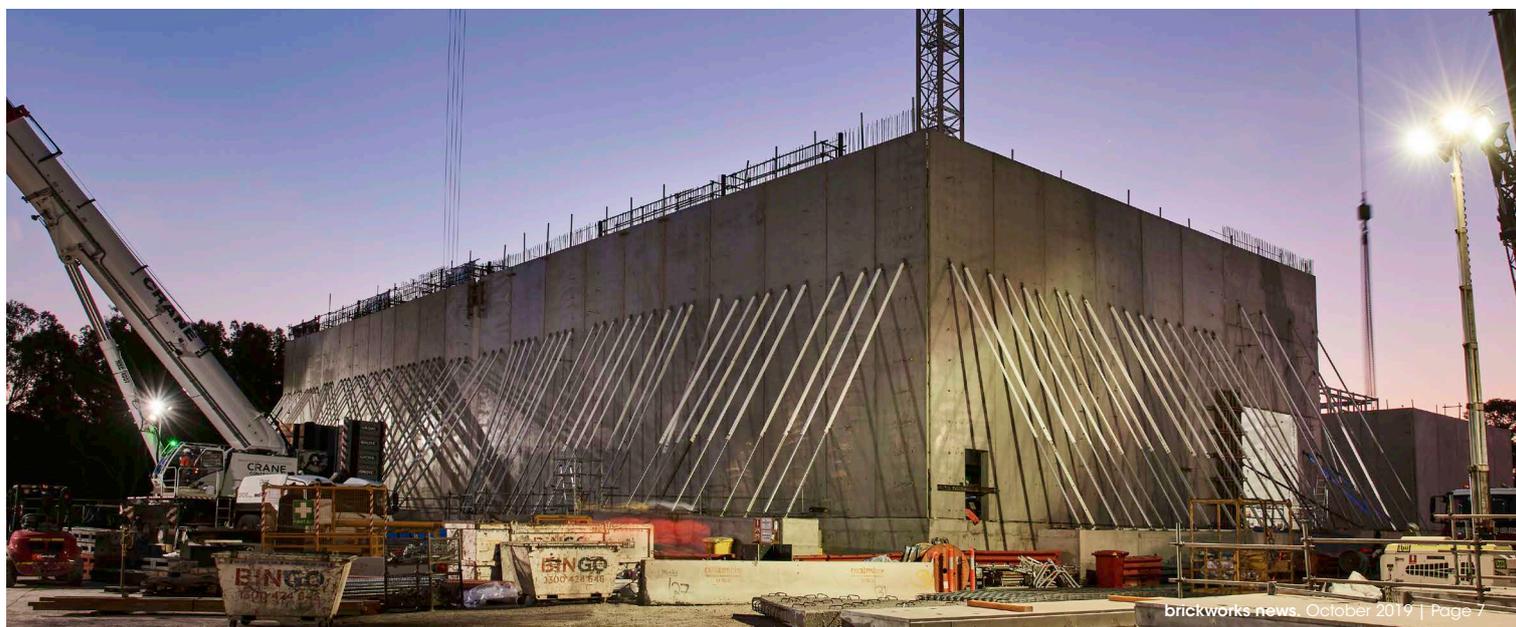
"After successfully completing more than half a dozen major Double Wall projects in the past 12 months across Sydney and Brisbane, we are very proud to have now formally launched the product to the market. Innovation is one of Brickworks' core values, which is based on continually investing in technology and discovery to identify better products that anticipate the needs of our industry as it evolves.



We firmly believe Double Wall is the future and enables Austral Precast to offer quality, performance and efficiency advantages to the Australian construction industry that are unmatched in other products on the market."

Double Wall offers unique construction solutions in: multi level residential and commercial complexes, schools, universities and libraries, industrial warehouses, hotels, health, aged care and correctional facilities, recreation centres (cinemas, theatres, clubs, etc), transport projects (railway stations and airports), or as noise barriers.

Double Wall is a product that's being highly recommended by our major clients, and a product that's taking the construction sector by storm.



A NEW ERP SYSTEM FOR BRICKWORKS

Brickworks is in the process of replacing our technologically outdated Enterprise Resource Planning (ERP) system, that has been in use for more than 25 years, with a modern platform designed to enable our information needs into the future.

In the current digital age, up-to-date, accurate and timely information flows can be a strategic imperative, so as one of our investors we think you'd be interested to hear about what we're doing.

We are transforming our information platform so that:

- We improve agility not only in the way we operate today, but in the way we are able to react to a rapidly changing environment into the future.
- We develop sophisticated analytic capabilities that will provide better product and customer service outcomes.
- We build a digital platform that allows us to integrate information flows from multiple difference sources.
- We implement a modern technical environment in place that is secure against cyber threats.

Jeremy Fox , Brickworks Global CIO says:

"The ERP system we're currently implementing is designed to allow everybody to be more effective in their day to day activities. It enables everything from our interactions with our customers, the management of our supply chains and in ensuring the integrity of our financial information. The transactional detail captured within the ERP is then translated into the information we use to make decisions".

Understandably, the program is complex and will take time to implement and roll-out, as it's replacing a patchwork of software and hardware dating back more than 25 years.



To mitigate risk of the implementation, the project has been split into multiple phases. Phase 1 commenced in May 2019, with ' build and test' stages of the project scheduled for completion early 2020. Although the rollout schedule is still to be decided, we can expect deployment over a period of about 12 months.

Jeremy and his team have their hands full. "Staff across the organisation will interact with the system on a day-to-day basis and we've been training staff on new functionality, although most people will find that they keep doing their job but in a slightly different way. Our employees will still be making sales entries, paying invoices and producing financial reports, but within a system that allows us to better understand what we do, how we work, what we produce and sell and generally assist the Board and management in making high-level strategic decisions."

Design Studios

SYDNEY

2 Barrack Street,
Sydney,
NSW 2000

BRISBANE

27 James Street,
Fortitude Valley,
QLD 4006

ADELAIDE

Ground Floor,
70 Hindmarsh
Square,
Adelaide SA 5000

PERTH

67 King Street,
Perth,
WA 6000

MELBOURNE

Ground Floor
367 Collins Street,
Melbourne,
VIC 3000

HOBART

9 Franklin Wharf,
Hobart,
TAS 7000

BRICKWORKS
— BUILDING PRODUCTS —

 australbricks™



 nubrik™



BOWRAL BRICKS

 bristiler roofing™

 australprecast™

 terracade™
TERRACOTTA FACADE SYSTEM

 Pronto Panel™

 auswesttimbers™

 australmasonry™

 URBANSTONE®

 Masonry

 southern cross cement™

 Glen-Gery

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