

Brickworks Limited

ABN. 17 000 028 526

738 - 780 Wallgrove Road Horsley Park NSW 2175

PO Box 6550 Wetherill Park NSW 1851

Tel+61 2 9830 7800Fax+61 2 9620 1328

info@brickworks.com.au www.brickworks.com.au

7 January 2014

The Company Secretary Mitchell Services Ltd 133 Crocodile Crescent Mount St John QLD 4818

By fax: (07) 4774 2748

Dear Sir/Madam,

Notice of initial substantial holder

Please find attached substantial shareholder notice lodged with Australian Securities Exchange.

This notice is to confirm the technical relevant interest that Brickworks has in the company as a result of its shareholding in Washington H. Soul Pattinson & Co Limited.

Yours faithfully,

BRICKWORKS LIMITED

IAIN THOMPSON

Proudly supports



Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

| To_Company Name/Scheme | Mitchell Services Limited | |
|--------------------------------------|---|--|
| ACN/ARSN | 149 206 333 | |
| 1. Details of substantial holder (1) | | |
| Name | BRICKWORKS LIMITED and its subsidiaries | |
| ACN/ARSN (if applicable) | 000 028 526 | |
| | | |

The holder became a substantial holder on

[See Note 1 below]

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|-------------------------|----------------------|--------------------|------------------|
| Ordinary Shares | 25,492,772 | 25,492,772 | 8.79% |
| | | | |
| | | | |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|-----------------------------|---------------------------------|--------------------------------|
| Brickworks Limited | [See Note 1 below] | Ordinary Shares 25,492,772 |
| | | |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|---|---------------------------------|---|-----------------------------------|
| Washington H. Soul Pattinson & Company Limited Washington H. Soul Pattinson & Company Limited | | Washington H. Soul Pattinson & Company Limited | Ordinary Shares 25,492,772 |
| | | | |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number of securities |
|-----------------------------|---------------------|-------------------|----------|--------------------------------|
| | | Cash | Non-Cash | |
| [See Note 1 below] | | | | |
| | | | | |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| Not applicable | |
| | |
| | |

7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--|--|
| Brickworks Limited | 738-780 Wallgrove Road Horsley Park NSW 2175 |
| Washington H. Soul Pattinson & Company Limited | Level 1, 160 Pitt Street Mall Sydney NSW 2000 |

Signature

| print name | lain Thompson | Capacity Company Secretary |
|------------|---------------|----------------------------|
| sign here | IAf | date 7/1/2014 |

NOTE

(1) The relevant interest that Brickworks Limited holds in Mitchell Services Limited ("Company") arises by virtue of the operation of the provisions of section 608(3)(a) of the Corporations Act. That section provides that a person will be deemed to hold a relevant interest in any securities that a body corporate has a relevant interest in where the person's voting power in that body corporate is above 20%. Brickworks has voting power in Washington H. Soul Pattinson & Company Limited ("WHSP") of 42.715%. As such, Brickworks is deemed to have a relevant interest in securities held by WHSP in the Company. Brickworks has had voting power in WHSP above 20% since 1972. For further details of the relevant interest of WHSP in the Company see the Notices of Substantial Shareholder lodged by WHSP.