

20 February 2014

## **BRICKWORKS SHAREHOLDER MEETING TO BE FURTHER POSTPONED**

Dear Shareholder,

The Independent Board Committee (IBC) of Brickworks Limited advises shareholders that it has reached agreement with Perpetual/Carnegie to further postpone the adjourned general meeting of shareholders ("the meeting") until 5 May 2014.

Shareholders will recall that the meeting called by Perpetual/Carnegie for 25 November 2013 was adjourned until 28 February 2014 and then postponed until 10 April 2014, so that the IBC and Brickworks' shareholders would have sufficient information relevant to the resolutions to be put to that meeting.

The Australian Tax Office has not yet made a decision on a necessary tax ruling. The tax ruling will be an important factor for shareholders to consider. Additionally, the ASX has not yet made a decision on which shareholders are eligible to vote at the meeting.

The IBC believes that shareholders will be in a better position to receive and properly consider all of the relevant information they need as a result of the postponement.

The meeting will now be held at 12.00pm on Monday 5 May 2014, at the Ballroom, the Establishment, Level 2, 252 George St, Sydney. This letter serves as the formal notice of postponement for the purposes of article 5.11(e) of the Brickworks Ltd constitution.

Yours sincerely

Brickworks Limited



The Hon. R.J. Webster  
Lead Independent Director