BRICKWORKS

Brickworks Announces New Finance Facilities

Brickworks today announces two key financing facilities that will further strengthen

its balance sheet and financial position.

\$94 million has been refinanced with the Commonwealth Bank of Australia ("CBA")

on favourable 3 year terms for the CDC (Coles Cold Store) and Toll property trust

buildings. These properties are owned jointly by Brickworks and the Goodman

Australia Industrial Fund ("GAIF"). They are high quality assets located in Western

Sydney with long term leases in place.

The CBA is also providing a \$65 million construction facility and operating lease for

the expansion of the Wollert plant in Victoria. This facility secures funding for this

plant for the next 12 years. Construction of the expansion is progressing well and is

currently on schedule.

Brickworks Managing Director, Mr Lindsay Partridge said, "we are very pleased with

the support received from the CBA and these facilities demonstrate confidence in

both the quality of assets and long term strategy of the company. The Wollert plant

expansion will ensure we maintain our market leading position in the Victorian brick

market".

Further inquiries please contact:

Mr. Lindsay Partridge, Managing Director.

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Mr. Alex Payne, Chief Financial Officer.

BRICKWORKS LIMITED

Brickworks Limited was listed on the ASX in 1962 and has paid a dividend every year since then. It has three divisions - Building Products, Land and Development and Investments. The Building Products division includes Australia's largest bricks producer Austral Bricks™, as well as Austral Masonry™ and Bristile Roofing™. The Land and Development operation maximises value from surplus land and redundant building products sites. Investments include a 42.85% holding in Washington H. Soul Pattinson & Company.